

Application No.

Application Form

AgriWealth 2011 Softwood Project

How to Apply

I. How to Apply and Checklist

1. Read the Information Memorandum carefully.
2. Complete the following sections of the Application Form

Section	Particulars	Page
3 & 4	Name and address of Applicant	2
	Advise if correspondence is to be forwarded by email	2
5	Record the number of Timberlots and Put Options (items 1 & 2) applied for.	2
	Calculate the Total Application Price for items 1 & 2	2
6	Identify your Wholesale Investor category	2
	Attach accountant's certificate if one is required	2
7	Indicate whether or not you wish to apply for a Manager Loan	3
	If a Manager Loan is not required, make cheque payable to 'AgriWealth Capital Limited' for the Total Application Price which is the amount at item 5 in section 5	3
	If a Manager Loan is required, calculate the amount of your contribution and the loan amount which together will equal the Total Application Price	3
10	Complete the statement of your financial position and provide proof of your income with payslip or similar document	3
	This section is for individuals who must sign under each of Plantation Investments and Put Options	8
11	Ensure that your signature is attested by a witness who must also record their name and signature	8
	This section is for Companies and Trusts	8
12	Your accountant must complete this certificate unless you are a Wholesale Investor satisfying category 1 at item 6	8
13	AML/CTF identification and verification documentation. Your Application cannot be accepted without proof of your identity. A passport or driver's licence are the most common forms of identification	10

2. Send Your Documents to

AgriWealth Capital Limited

By mail:
 PO Box 718
 Neutral Bay NSW 2089

By hand or courier:
 Level 1
 20 Young Street
 Neutral Bay NSW 2089

3. Plantation Investments and Put Options Applicant	Applicant Mr/Dr/Mrs/Ms _____ Joint Applicant Mr/Dr/Mrs/Ms _____ Company Name & ABN _____ Address _____ _____ Postcode _____ E-mail _____ Day Telephone () _____ Facsimile () _____
4. Application Prices	<p><i>Plantation Investments</i></p> Number of Timberlots applied for _____ Cost of Timberlot: \$29,821 Establishment Services Fee (inclusive of GST) \$ _____ 1
	<p><i>Put Options</i></p> Number of Put Options applied for _____ Cost of Put Options \$179 for grant of each option (exclusive of GST) \$ _____ 2
	<p><i>Total Application Price</i></p> Sum of items 1 & 2 above \$ _____ 3
	<p>Note: The Application Prices must be paid to the Manager on or before 30 June 2011</p>

5. Investor Category	<p><i>Wholesale Investor Category</i> (tick one category)</p> <p>Category</p> <p>1 <input type="checkbox"/> Minimum investment of \$500,000 (excluding amounts financed by the Manager)</p> <p>2 <input type="checkbox"/> Gross income of at least \$250,000 in each of the last 2 financial years (attach accountants certificate)</p> <p>3 <input type="checkbox"/> Net assets of \$2.5 million (attach accountants certificate)</p> <p>4 <input type="checkbox"/> Professional Investor (describe category): _____</p>								
6. Funding Options	<p><i>Manager Loans</i></p> <p><input type="checkbox"/> I do not require a Manager Loan</p> <p style="text-align: right; margin-right: 50px;"><i>Please make cheque payable to AgriWealth Capital Limited for the Total Application Price as noted at item 3 of section 4. Then go to section 9.</i></p> <p><input type="checkbox"/> I wish to apply for a Manager Loan</p> <table style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 60%;">Total Application Price</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>Your cash contribution</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>Loan application</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>Total of Cash + Loan Application</td> <td style="text-align: right;">\$ _____</td> </tr> </table>	Total Application Price	\$ _____	Your cash contribution	\$ _____	Loan application	\$ _____	Total of Cash + Loan Application	\$ _____
Total Application Price	\$ _____								
Your cash contribution	\$ _____								
Loan application	\$ _____								
Total of Cash + Loan Application	\$ _____								

Application No. _____

Please note that all Applicants seeking finance are required to submit their application proof of income (payslip or similar document) and a legible photocopy of their Australian driver's licence.

Applicant - Financial Position

<i>Assets:</i>		<i>Liabilities:</i>	
Cash	\$ _____	Mortgages	\$ _____
Property	\$ _____	Other Loans	\$ _____
Other Investments	\$ _____	Credit Card Limits	\$ _____
Other Assets	\$ _____	Other Liabilities	\$ _____
Total Assets	\$ _____	Total Liabilities	\$ _____

<i>Annual Income</i>		<i>Annual Expenditure</i>	
Gross Salary	\$ _____	Mortgage	\$ _____
Other Income	\$ _____	Other Expenses	\$ _____
Total Income	\$ _____	Total Expenditure	\$ _____

Current Employer: _____

Occupation: _____

Period of Employment Greater than 2 years Less than 2 years

Previous Employer (if less than two years): _____

7. Power of Attorney	<p>I/We the Grower named in this Application Form by signing this Application Form irrevocably, unconditionally and for valuable consideration appoint AgriWealth Capital Limited ("Manager") and each of its officers and senior managers (Attorney) to be my/our attorney, each of whom may act separately (with power to appoint and from time to time remove a substitute or substitutes) in accordance with the terms of the IM dated xx XXXXXXXX 2011 to enter into my/our Timberlot Agreements, Forestry Management Agreement, Deed of Novation, Put Option Deed, Put Option Guarantee and Manager Loan Agreements (being a 1 Year Interest Free Loan or a 15 Year Principal and Interest Loan) (Documents) and to sign any necessary documents or instruments in respect of the Documents. Without limiting the generality of the foregoing, the Attorney is empowered to charge and/or mortgage my/our interest in the Documents under either of the Manager Loan Agreements (if applicable to the Grower), and if the Manager Loan Agreements fall due prior to the harvest of my/our Timberlot interests, roll the loans over, discharge the loans wholly or in part and/or enter into the Manager Loan Agreements. The terms in this document have the same meanings as given to them in the IM. I/We further agree for my/our successors and assigns that a person is not entitled to become a Grower and holder of my Timberlot interests or Put Options (or any of them) unless the person executes a document in this form if required by the Attorney and that this is a condition in respect of any such transfer.</p> <p>I/We the Grower irrevocably, unconditionally and for valuable consideration direct and authorise the Attorney to complete and make fully effective the Documents and any instrument or document relating in any way to them. This may be done by dating the Documents or such instrument or document with the date the Attorney consider appropriate, correcting any typographical, grammatical or other manifest errors in the Documents or such instrument or document and inserting any outstanding information in the Documents or in such instrument or document. This includes without limitation agreeing the identity of and incorporating any plan of the Plantation Land or the land comprising the Timberlot interest in the Timberlot interest Documents. Additionally, the Attorney is authorised to amend the Documents in any manner where the amendment does not adversely affect the interests of a Grower.</p> <p>The Grower undertakes to the Attorney to comply with any requisition in relation to the stamping and registration of the Documents within 7 days of being notified of the requisition.</p>
8. Important Information	<p>I/We hereby apply for the Plantation Investments and Put Options as specified above (or such lesser number as I/We am/are allocated). I/We hereby acknowledge and agree as follows:</p> <ul style="list-style-type: none"> • I/We have read the IM to an extent that I/We consider necessary. • I/We acknowledge that the Manager has the right to accept or reject our application. • I/We agree to be bound by the Tree Constitution of the AgriWealth 2011 Softwood Project, the Forestry Management Agreement, Timberlot Agreement, Manager Loan Agreements, Deed of Novation, Put Option Deed and Put Option Guarantee. • That by signing and returning this form I/We am/are doing so as a deed, irrevocably and in accordance with its terms. • That this application includes the appointment of the Attorney as the Grower's limited power of attorney on the terms set out in item 7 above. • That this application must be accompanied by an Accountant's Certificate (attached), if required. • I/We declare that any finance to be provided to me/us by the Manager is to be applied for business or investment purposes. I/We further acknowledge that I/we may lose my/our protection under the Consumer Credit Code. • No cooling-off regime applies to any investment in the Project (including acquisition of a Timberlot interest or Put Option). • I/We have provided all documentation requested for AML/CTF verification purposes.

8. Important Information
*cont.***Privacy Act – Consent and Acknowledgment** *(for Applicant/s applying for a Manager Loan)*

I/We authorise the Manager to obtain certain credit information. To enable the Manager to assess my/our application for commercial or personal credit, I/we authorise them:

- To obtain from a credit reporting agency a credit report containing personal information about me/us in relation to personal credit provided by the Manager.
- To obtain from a credit reporting agency a credit report containing personal information about me/us in relation to commercial credit provided by the Manager. This is in accordance with the Privacy Act 1988.
- To obtain a report containing information about my/our commercial activities or commercial credit worthiness from a business which provides information about the commercial credit worthiness of a person in relation to personal credit provided by the Manager. This is in accordance with the Privacy Act 1988.
- To obtain a report from a credit reporting agency any other information in relation to my/our commercial credit activities.

I/We understand that the Privacy Act 1988 allows the Manager or its nominees to give a credit reporting agency certain personal information about me/us which I/We authorise the Manager or its nominees to do. The information which may be given to the agency is covered by Section 18E(1) of the Privacy Act 1988 and includes:

- The fact that I/We have applied for credit and the amount.
- The fact that the Manager is a credit provider to me/us.
- Payments which become overdue more than 60 days.
- Cheque(s) drawn by me/us which have become dishonoured.
- Advice that payments are no longer overdue.
- In specified circumstances, that in the opinion of the Manager I/We have committed a serious credit infringement.
- That the credit provided to me/us by the Manager has been discharged.

In accordance with the Privacy Act 1988, I/We authorise the Manager or its nominees to give to and obtain from credit providers named in the credit application and that may be named in the credit report issued by a credit reporting agency, information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act 1988.

Privacy Act 1988 – Disclosure Statement and Consent *(for Applicant/s applying for a Manager Loan)*

The Manager is committed to protecting the privacy of the personal information that you provide to us and we only collect personal information from you which is necessary for us to provide assistance to you.

We need to collect the personal information requested in this form to provide us with sufficient information to enable us to assess and process your application for funding. If you do not provide us with this information, we may not be able to assess and process your application.

To assist us to assess and process your application we may disclose your personal information that we collect on this form to our relevant staff involved and to our agents, financial advisors and contractors engaged by us.

8. Important Information
cont.

We must rely on you to provide information to us that is current and accurate and we will give you the opportunity to find out what personal information we hold about you and, where necessary, correct any errors in this information (some restrictions and costs may apply).

If this application is signed under attorney, the attorney states that he/she has no revocation of the Power of Attorney under the authority of which the application is signed.

Personal Information of Applicant

The Manager will collect your personal information to assist it in processing your application for a Manager Loan to acquire Timberlots and Put Options and to keep you updated during the life of the Project as to the progress of your Timberlots and Put Options. Your personal information will be dealt with in accordance with the National Privacy Principles in the Federal Privacy Act and the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (“AML/CTF Act”) as those Acts apply to the Manager and any related entity of the Manager.

We maintain a register of Growers and Put Option Holders which is available for inspection by any Grower or Put Option Holder. We may also be required to disclose your details to Australian Securities Investment Commission (“ASIC”), the Australian Taxation Office (“ATO”) and other regulatory bodies.

We may also disclose your personal information to financiers and other entities associated with the general business activities of the Manager and associated companies, rating and credit agencies, your financial advisor and government agencies.

We may use your personal information for marketing purposes and fulfilling our obligations under the AML/CTF Act.

Your advisor will be able to view your personal information held by the Manager. The Manager will not maintain a record of when and what information your advisor has viewed. If you wish to cancel the authority for some other person to view your personal information you must provide notice in writing to the Manager.

By signing this form, you agree to us using and disclosing your information as set out above.

Anti money laundering and counter-terrorism financing

Federal legislation has been enacted to enable the detection and prevention of money laundering and terrorism financing.

The Manager is a “reporting entity” under the AML/CTF Act. We must satisfy investor identification and verification requirements. Prior to issuing interests in the Project we must be “reasonably satisfied” that an investor exists and that the investor is who they claim to be.

If you are investing through an advisor, the advisor will collect the verification materials. If you invest directly with the Manager you need to provide us with the identification materials required under the AML/CTF Act as set out section 13 of the Application Form.

9. Signatures of Applicant(s) (Individuals)

Plantation Investments

Applicant Name/s _____

in the presence of:

Signature of Witness

Signature of Applicant

Name of Witness (Please print)

Date

For Joint Applicants:

Signature of Witness

Signature of Second Applicant

Name of Witness (Please print)

Date

Put Options

Applicant Name/s _____

in the presence of:

Signature of Witness

Signature of Applicant

Name of Witness (Please print)

Date

For Joint Applicants:

Signature of Witness

Signature of Second Applicant

Name of Witness (Please print)

Date

10. Execution for Companies and Trusts

Plantation Investments

Duly executed as a deed by

Director/Trustee: _____ Director/Trustee: _____

Put Options

Duly executed as a deed by

Director/Trustee: _____ Director/Trustee: _____

Note:

- Applications can be made by one or more individuals or a company
- Joint applicants will be deemed to hold thier Timberlots and Put Options as tennants in common

II. Accountant's Certificate

Issued under Section 761G(7)(c) and Regulation 7.1.28 of the Corporations Act 2001

I certify that I am a qualified accountant within the meaning of Section 88B of the Corporations Act 2001.

I certify that _____ (Grower) has:

- Net assets of at least \$2.5 million; and/or
- A gross income for each of the last two financial years of at least \$250,000 a year.

 Name of Qualified Accountant (Please print) Date

 Signature of Qualified Accountant

Information for accountants

Meaning of "qualified accountant"

A qualified accountant within the meaning of Section 88B of the Corporations Act 2001 means a member of one of the following bodies:

- The Australian Society of Certified Practising Accountants (ASCPA), who is entitled to use the post-nominals "CPA" or "FCPA", and is subject to and complies with the ASCPA's professional development requirements
- The Institute of Chartered Accountants in Australia (ICAA), who is entitled to use the post-nominals "CA", "ACA" or "FCA", and is subject to and complies with the ICAA's continuing professional educational requirements
- The National Institute of Accountants (NIA), who is entitled to use the post-nominals "MNIA", "FNIA" or "FPNA" and is subject to and complies with the NIA's continuing professional education requirements

Meaning of "net assets" and "gross income"

Neither net assets nor gross income is defined by the Corporations Act 2001. These terms should be given their natural meaning.

Meaning of "financial year"

Financial year is defined by Section 323D of the Corporations Act 2001. However, there is no fixed period specified and generally it will be appropriate to use whatever is the financial year of the Grower. In the case of an individual it is appropriate to use the year ending 30 June.

12. AML/CTF Identification and verification documentation	You must provide us with the following materials under Anti-Money Laundering and Counter-Terrorism Financing Act 2006.
Individuals	<p>Provide an original or certified copy of:</p> <ul style="list-style-type: none"> • An Australian driver’s licence that contains a photograph of the licence/permit holder; or • An Australian passport; or • A foreign passport or similar travel document containing a photograph and the signature of the person.
Company	<p>Provide:</p> <ul style="list-style-type: none"> • A company search of the ASIC databases showing the: <ul style="list-style-type: none"> – Full name of the company; – ACN; – Registered office address of the company; – Principal place of business of the company; – Names of each director of the company (only for a proprietary company); – Names and addresses of shareholders of the company (for a non licensed proprietary company).
Trust or superannuation fund	<p>Provide:</p> <ul style="list-style-type: none"> • Original trust deed or a certified copy or certified extract of the trust deed confirming the full name of the trust, the type of trust (e.g. discretionary trust) and the country in which the trust was established; • Name of each beneficiary or class of beneficiary; • Full business name of the trustee; • If the trustee is an individual, provide the documentation required for individuals; • If the trustee is a company, provide the documentation required for a company.
Partnership	<p>Provide:</p> <ul style="list-style-type: none"> • Original partnership agreement or a certified copy or certified extract of the partnership agreement; or • Certified copy or certified extract of minutes of a partnership meeting; and • Full name and residential address of each partner in the partnership; and • Documentation evidencing the full business name of the partnership; • If the partner is an individual, provide the documentation required for individuals; • If the partner is a company, provide the documentation required for a company.

